

Application for Finance | Business

Audi Finance is a trading style of European Financial Services Limited and Euro Rate Leasing Limited.
Level 1, 6 Mackelvie Street, Grey Lynn, Auckland 1021



ORIGINATOR: _____ CONTACT: _____
APPLICANT TYPE: (Select appropriate box) Company Individual Partnership Trust Other

ORGANISATION/INDIVIDUAL LEGAL NAME: _____
Trading Name: _____
Industry: _____ Company #: _____ GST No.: _____ LTSA No.: _____
Physical Address: _____
Postal Address: _____
Phone No.: _____ Fax No.: _____ E-mail Address: _____
Accountant Name: _____ Acct. Ph: _____ Acct. E-mail: _____

ORGANISATION FINANCIAL INFORMATION
Sales: \$ _____ Total Assets: \$ _____ Current Assets: \$ _____
Gross Profit: \$ _____ Total Liabilities: \$ _____ Current Liabilities: \$ _____
Net Profit After Tax: \$ _____ Shareholder Funds: \$ _____ Shareholder Drawings: \$ _____

INDIVIDUAL INFORMATION (To be completed by: If an INDIVIDUAL: Individual Applicant / Individual Guarantor and if an ORGANISATION: Directors / Shareholders / Partners / Non-Independent Trustee & Others if relevant (each of whom may be the person acting for the purpose of the Personal Property Security Act 1999))
First Name: _____ Middle Names: _____ Last Name: _____ Date of Birth: _____
Citizenship: _____ Driver's Licence No/Ver #: _____ / _____ Marital Status: _____ No. of Deps: _____
Home Phone: _____ Mobile Phone: _____ Business Phone: _____
Home E-mail: _____ Work E-mail: _____

Address & Tenancy: Owner Unencumbered / Owner Mortgage / Renting / Parents / Other: _____
Current Address: _____ Years: _____
Previous Address: _____ Years: _____

Present Employer: _____ Occupation: _____ Years: _____
Address: _____ Industry: _____
Previous Employer: _____ Occupation: _____ Years: _____
Nearest Relative: _____ Relationship: _____ Phone No: _____ Address: _____
Not living at the same address

INDIVIDUAL FINANCIAL INFORMATION

A. ASSETS	B. LIABILITIES	C. INCOME (Monthly)	D. EXPENSES (Monthly)
Home _____	Home Mortgage _____	Net Income _____	Mortgage / Rent _____
Furnishings _____	HP/Loans _____	Spouse Net Income _____	HP/Loans _____
Bank _____	Credit Cards _____	Other Income _____	Credit Cards _____
Car(s) _____	Bank O/D _____	TOTAL INCOME _____	Bank O/D _____
Investments _____	Other Liabilities _____	Rental Income _____	Living Expenses _____
Other Assets _____	TOTAL LIABILITIES _____	Bonus _____	Other Expenses _____
TOTAL ASSETS _____	Net Worth (A-B) _____		TOTAL EXPENSES _____

Other Information: _____

VERBAL PRIVACY AUTHORITY
So that European Financial Services Limited and/or Euro Rate Leasing Limited can assess the application for finance (whether you are the applicant or a guarantor), it is necessary for European Financial Services Limited and/or Euro Rate Leasing Limited and/or this motor vehicle dealership to exchange personal information and make enquiries, disclose and obtain personal information about you to and from any bank, financial institution, credit reporter, government department (such as the Ministry of Justice) or government agencies (such as the New Zealand Transport Agency), insurance company, employer, or any other person or entity in consideration of the application.

Accordingly **do you authorise** European Financial Services Limited and Euro Rate Leasing Limited and this motor vehicle dealership to exchange your personal information, make enquiries about you, disclose and obtain personal information about you to and from any of the entities mentioned earlier for the following purposes: **CONFIRMED**

a) First, to assess your credit worthiness as either the applicant or a guarantor and in considering this application;
b) Second, to verify your identity as may be required by the Anti-Money Laundering and Countering Financing of Terrorism Act 2009 and its regulations;

Do you understand that you may access the personal information held by European Financial Services Limited and/or Euro Rate Leasing Limited and this motor vehicle dealership and ask that the personal information be corrected in accordance with the provisions of the Privacy Act 1993? **CONFIRMED**

Do you certify that the information you have given in the application for finance is true and correct? **CONFIRMED**

Do you understand that if any information given by you or anyone else in relation to the application for finance is incorrect or if another applicant or a guarantee in relation to the application for finance does not provide an authority like this then the application for finance might be declined **CONFIRMED**

Customer (Introducer Name if Verbal taken) _____ Dealership Name _____ Signature (Customer or Dealer if Verbal taken) _____ Date _____

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ADDITIONAL GUARANTOR PAGE

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First Name: _____ Middle Names: _____ Last Name: _____ Date of Birth: _____

Citizenship: _____ Driver's Licence No/Ver #: _____ / _____ Marital Status: _____ No. of Deps: _____

Home Phone: _____ Mobile Phone: _____ Business Phone: _____

Home E-mail: _____ Work E-mail: _____

Address & Tenancy: Owner Unencumbered / Owner Mortgage / Renting / Parents / Other: _____

Current Address: _____ Years: _____

Previous Address: _____ Years: _____

Present Employer: _____ Occupation: _____ Years: _____

Address: _____ Industry: _____

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Nearest Relative: _____ Relationship: _____ Phone No: _____ Address: _____

INDIVIDUAL FINANCIAL INFORMATION

A. ASSETS		B. LIABILITIES		C. INCOME (Monthly)		D. EXPENSES (Monthly)	
Home	_____	Mortgages	_____	Net Income	_____	Mortgage / Rent	_____
Furnishings	_____	HP/Loans	_____	Spouse Net Income	_____	HP/Loans	_____
Bank	_____	Credit Cards	_____	Other Income	_____	Credit Cards	_____
Car(s)	_____	Bank O/D	_____	TOTAL INCOME	_____	Bank O/D	_____
Investments	_____	Other Liabilities	_____			Living Expenses	_____
Other Assets	_____	TOTAL LIABILITIES	_____	Rental Income	_____	Other Expenses	_____
TOTAL ASSETS	_____	Net Worth (A-B)	_____	Bonus	_____	TOTAL EXPENSES	_____

Other Information: _____

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- c) First, to assess your credit worthiness as either the applicant or a guarantor and in considering this application; **CONFIRMED**
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Do you understand that you may access the personal information held by European Financial Services Limited and/or Euro Rate Leasing Limited and this motor vehicle dealership and ask that the personal information be corrected in accordance with the provisions of the Privacy Act 1993? **CONFIRMED**

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Customer (Introducer Name if Verbal taken)

Dealership Name

Signature (Customer or Dealer if Verbal taken)

Date