



ORIGINATOR: \_\_\_\_\_ CONTACT: \_\_\_\_\_

APPLICANT TYPE: (Select appropriate box)  Individual Applicant(s)  Guarantor

**INDIVIDUAL INFORMATION** Individual Applicant / Guarantor Details (each of whom may be the person acting for the purpose of the Personal Property Security Act 1999)

1. First Name: \_\_\_\_\_ Middle Names: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Citizenship: \_\_\_\_\_ Driver's Licence No/Ver #: \_\_\_\_\_ / \_\_\_\_\_ Marital Status: \_\_\_\_\_ No. of Deps: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Home E-mail: \_\_\_\_\_ Work E-mail: \_\_\_\_\_

Address & Tenancy:  Owner Unencumbered /  Owner Mortgage /  Renting /  Parents /  Other: \_\_\_\_\_

Current Address: \_\_\_\_\_ Years: \_\_\_\_\_

Previous Address: \_\_\_\_\_ Years: \_\_\_\_\_

Present Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years: \_\_\_\_\_

Address: \_\_\_\_\_ Industry: \_\_\_\_\_

Previous Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years: \_\_\_\_\_

2. First Name: \_\_\_\_\_ Middle Names: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Citizenship: \_\_\_\_\_ Driver's Licence No/Ver #: \_\_\_\_\_ / \_\_\_\_\_ Marital Status: \_\_\_\_\_ No. of Deps: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Home E-mail: \_\_\_\_\_ Work E-mail: \_\_\_\_\_

Address & Tenancy:  Owner Unencumbered /  Owner Mortgage /  Renting /  Parents /  Other: \_\_\_\_\_

Current Address: \_\_\_\_\_ Years: \_\_\_\_\_

Previous Address: \_\_\_\_\_ Years: \_\_\_\_\_

Present Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years: \_\_\_\_\_

Address: \_\_\_\_\_ Industry: \_\_\_\_\_

Previous Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years: \_\_\_\_\_

Nearest Relative: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone No: \_\_\_\_\_ Address: \_\_\_\_\_  
Not living at the same address

**INDIVIDUAL FINANCIAL INFORMATION**

A. ASSETS		B. LIABILITIES		C. INCOME (Monthly)		D. EXPENSES (Monthly)	
Home	_____	Home Mortgage	_____	Net Income	_____	Mortgage / Rent	_____
Furnishings	_____	HP/Loans	_____	Spouse Net Income	_____	HP/Loans	_____
Bank	_____	Credit Cards	_____	Other Income	_____	Credit Cards	_____
Car(s)	_____	Bank O/D	_____	<b>TOTAL INCOME</b>	_____	Bank O/D	_____
Investments	_____	Other Liabilities	_____			Living Expenses	_____
Other Assets	_____	<b>TOTAL LIABILITIES</b>	_____	Rental Income	_____	Other Expenses	_____
<b>TOTAL ASSETS</b>	_____	<b>Net Worth (A-B)</b>	_____	Bonus	_____	<b>TOTAL EXPENSES</b>	_____
					<small>FREQUENCY</small>	<small>BONUS AMOUNT</small>	

Other Information: \_\_\_\_\_

**VERBAL PRIVACY AUTHORITY**

So that European Financial Services Limited and/or Euro Rate Leasing Limited can assess the application for finance (whether you are the applicant or a guarantor), it is necessary for European Financial Services Limited and/or Euro Rate Leasing Limited and/or this motor vehicle dealership to exchange personal information and make enquiries, disclose and obtain personal information about you to and from any bank, financial institution, credit reporter, government department (such as the Ministry of Justice) or government agencies (such as the New Zealand Transport Agency), insurance company, employer, or any other person or entity in consideration of the application.

Accordingly **do you authorise** European Financial Services Limited and Euro Rate Leasing Limited and this motor vehicle dealership to exchange your personal information, make enquiries about you, disclose and obtain personal information about you to and from any of the entities mentioned earlier for the following purposes: **CONFIRMED APP1 APP 2**

- a) First, to assess your credit worthiness as either the applicant or a guarantor and in considering this application;
- b) Second, to verify your identity as may be required by the Anti-Money Laundering and Countering Financing of Terrorism Act 2009 and its regulations;

**Do you understand** that you may access the personal information held by European Financial Services Limited and/or Euro Rate Leasing Limited and this motor vehicle dealership and ask that the personal information be corrected in accordance with the provisions of the Privacy Act 1993? **APP1 APP 2**

**Do you certify** that the information you have given in the application for finance is true and correct? **APP1 APP 2**

**Do you understand** that if any information given by you or anyone else in relation to the application for finance is incorrect or if another applicant or a guarantee in relation to the application for finance does not provide an authority like this then the application for finance might be declined **APP1 APP 2**

Customer (Introducer Name if Verbal taken)

Dealership Name

Signature (Customer or Dealer if Verbal taken)

Date